

Notice reference number: 0979.16.08

Notice date: 18/08/2016

What's this about?

Effective date: 18/08/2016

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| <input checked="" type="radio"/> ASX Trade | <input type="radio"/> ASX 24 | <input type="radio"/> ASX TECH | | | | |
| <input checked="" type="radio"/> Trading | <input type="radio"/> Clearing | <input type="radio"/> Settlement | <input type="radio"/> ALC | <input type="radio"/> ASX NET | | |
| <input type="radio"/> Operations | <input type="radio"/> Technology | <input type="radio"/> Market Data | <input type="radio"/> Rules | <input checked="" type="radio"/> Compliance | <input type="radio"/> Risk | <input checked="" type="radio"/> Other |

Title

AdAlta Limited – Admission and Commencement of Official Quotation

Description

AdAlta Limited (the Company) was admitted to the official list of ASX Limited (ASX) on Thursday, 18 August 2016.

Official quotation of the Company's ordinary shares will commence at 11:45 am AEST on Monday, 22 August 2016. The Company has raised \$10,000,000 pursuant to the offer under its prospectus dated 8 July 2016 (Prospectus) by the issue of 40,000,000 million ordinary shares at an issue price of \$0.25 per share.

<u>Quoted Securities:</u>	76,425,758 fully paid ordinary shares
<u>ASX Code:</u>	1AD
<u>Time:</u>	11:45 am AEST
<u>Date:</u>	Monday, 22 August 2016
<u>ASX Trade Abbreviation:</u>	ADALTA
<u>ISIN:</u>	AU0000001AD2
<u>Home Branch:</u>	Melbourne
<u>Industry Classification:</u>	GICS 3520 – Pharmaceuticals, Biotechnology and Life Sciences
<u>Corporate Office:</u>	15/2 Park Drive, Bundoora, VIC 3083
	Phone: (03) 9479 5159 Website: www.adalta.com.au
<u>Communication person with ASX:</u>	Samantha Kathleen Cobb
<u>Share Registry:</u>	Automatic Registry Services Suite 310, Level 3, 50 Holt Street Surrey Hills, NSW 2010

<u>Balance Date:</u>	30 June
<u>CHESS:</u>	Participating. The Company will also operate an issuer sponsored sub-register.
<u>State of incorporation:</u>	Victoria
<u>Activities:</u>	Drug discovery and development
<u>Dividend Policy:</u>	See page 49 of the Prospectus
<u>Joint Lead Managers:</u>	Patersons Securities Limited AFSL
<u>ASX Restricted Securities:</u>	22,997,291 fully paid ordinary shares escrowed for a period of 24 months from the date of official quotation. 1,406,241 options exercisable at various prices expiring various dates escrowed for a period of 24 months from the date of official quotation. 576,967 fully paid ordinary shares escrowed until 23 February 2017.
<u>Securities not quoted:</u>	738,182 options exercisable at various prices expiring various dates.

[What do I need to do and by when?](#)

Instructions

Please refer to the Company's Prospectus and website for further information.

[Need more information?](#)

For further information, please contact the share registry between 9.00 AM AEST and 5.00 pm AEST on 1300 288 664 or +61 2 9698 5414 or by email to info@automic.com.au

Issued by

Kate Kidson

Disclaimer