

1 February 2017

Company Announcements Office

Australian Securities Exchange

RELEASE OF SECURITIES FROM ESCROW

AdAlta Limited advises the market that in accordance with ASX listing rule 3.10A:

1. 576,967 ordinary shares will be released from escrow on 23 February 2017; and
2. 26,354,040 ordinary shares will be released from voluntary escrow on 22 February 2017.

Yours sincerely



Ian Hobson
Company Secretary